

**LIST OF STAKEHOLDERS OF FERROLI HEATING (SOUTH ASIA)
PRIVATE LIMITED PREPARED AS PER REGULATION 30 OF THE
INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (VOLUNTARY
LIQUIDATION PROCESS) REGULATIONS, 2017**

Ferrol Heating (South Asia) Private Limited (**Company**), a private company, has initiated its voluntary liquidation on 6 December 2023, as per the provisions of the Insolvency & Bankruptcy Code, 2016 (**Code**) read with the Insolvency and Bankruptcy Board of India (Voluntary Liquidation Process) Regulations, 2017 (**VL Regulations**) and accordingly, the undersigned namely Mr. Shailen Shah, having IBBI Registration No. IBBI/IPA-001/IP-P00408/2017-2018/10725 has been appointed as the Liquidator of the Company (**Liquidator**).

Pursuant to the above, the Liquidator has published a Public Announcement dated 6 December 2023 calling upon stakeholders to submit their claims. The Public Announcement was done in accordance with Regulation 14 of the VL regulations, as per which the last date of submission of claims was 5 January 2024 (i.e., 30 days of the Liquidation Commencement Date).

Pursuant to the public announcement dated 6 December 2023 and in accordance with Regulation 30 of the VL Regulations, the below stated List of Stakeholders has been prepared.

List of Stakeholders (as on 5 January 2024)

S. No.	Category of stakeholders	Particulars	Amount claimed in INR	Amount Admitted in INR
1.	Workmen	No claims submitted	Nil	Nil
2.	Secured creditors (who have relinquished under section 52)	No claims submitted	Nil	Nil
3.	Employees	No claims submitted	Nil	Nil
4.	Unsecured Financial Creditors	No claims submitted	Nil	Nil
5.	Government Dues	No claims submitted	Nil	Nil
6.	Secured creditors (who have enforced security interest under section 52)	No claims submitted	Nil	Nil
7.	Other debts due	No claims submitted	Nil	Nil

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8.	Preference shareholders	No preference shareholders	Nil	Nil
9.	Equity shareholder Refer note 1	Ferroli Heating Equipment (China) Co. Ltd.	Nil	35,511,590
10.	Equity shareholder Refer note 1	Ferroli S.P.A.	Nil	63,686,890

Notes:

1. No equity shareholder has submitted any claim against the Company pursuant to Public Announcement. The amount admitted is basis equity share capital shown in the books of Company
2. The list of stakeholders, as modified from time to time, will be-
 - (a) available for inspection by the persons who submitted proofs of claim;
 - (b) available for inspection by members, partners, directors and guarantors of the Company;
 - (c) displayed on the website of the Company;
 - (d) displayed on the website, designated by the IBBI for this purpose.

For Ferroli Heating (South Asia) Private Limited



Shailen Shah

Liquidator

IP Registration no. IBBI/IPA-001/IP-P00408/2017-2018/10725

Registered address: 5th Floor, Lodha Excelus, Apollo Mills Compound, N M Joshi Marg, Mahalaxmi, Mumbai, 400011

Registered E-mail: shailenshah@kpmg.com

Correspondence address: 15th Floor, IT Building No. 4, Nesco IT Park, Nesco Complex, Western Express Highway, Goregaon (East), Mumbai - 400 063

Correspondence E-mail: liquidator.ferroli@kpmg.com

Place: Mumbai

Date: 20th Jan 2024